Client Corner

Brendan Beveridge

It was a podium finish! Brendan ran his way to a 3rd place finish in the 65-69 age group at this year's Great Ocean Road Race marathon. We are pretty impressed!

As Seen In

Surf Coast Times FREE LOCAL NEWS

Recently, the Muirfield Team was featured in the Surf Coast Times due to our interest in Philanthropy 500 and Collective Giving. If you have not already seen the article, we encourage you to take a look.

Read the Article

Know Your Wine

Winter 2018

Muirfield Staff News

It's been a good few months for the Muirfield Team! Like many of you, a few of us took an opportunity to get away from the cold with both Andrew and Max travelling (separately) to Hawaii. Matt ran the Great Ocean Road marathon in the staggeringly quick time of 3 hours and 9 minutes, and we have some very good news regarding Courtney and Kate.

They're now Certified Financial Planners!

After several years of testing and intensive studies, the pair completed their 4-hour final exam to claim this internationally recognised certification, which is considered the highest financial planning qualification worldwide. We are so proud to now have all Advisers qualified and believe this ensures you receive the best advice possible.

Make sure you congratulate Courtney and Kate next time you are in the office.

Thanks to the team at Corks Crew in Torquay, we finally know what the numbers on the golden stickers affixed to bottles mean and think you should too!

Wine time?

Around Geelong

We know it's not particularly pleasant outside, but we could all use an excuse to get out of the house. Luckily, there is a fair bit going on in Geelong right now. Maybe we'll see you out there!

Tastes of Central Geelong Festival

Geelong Small Business Festival

2018 International Table Tennis World Tour

What can we do for you?

Financial Planning and Investment Strategies

Retirement Planning and Management

Superannuation analysis, advice and management

Centrelink advice

What's Been Happening in Share Markets!

Courtney Robinson has taken over our Market Update video for this quarter! Discover his perspective on what is happening in Australia and the world by clicking the button below.

As always, we want and love your feedback, so let us know what you think of our latest market update video.

Watch our Market Update

Eliminate the Misconconceptions of when you can Retire

There are a surprising number of misconceptions regarding when you can retire. To help dispel the concerns you might have about retirement, Tamara has written a great article

Aged Care Fees and Bond advice

+1 Tweet Share

discussing whether or not you are retirement ready. If you are approaching retirement, we encourage you to take a look!

Are you Retirement Ready?

Got Spare Cash? Moves for the Savvy Investor

Should you be in a position to, you might find yourself asking “What should I do with any spare income I have”? While there are many options available, some, such as taking a holiday or buying yourself new clothes, gadgets or a car are great for your enjoyment; you might want to consider making some moves for your financial future.

Take a moment and learn about three of the options you may want to consider for your wealth.

Know Your Options